

*You are cordially invited to  
attend an educational workshop*

# Savvy Social Security Planning:

**What Baby Boomers Need  
to Know to Maximize  
Retirement Income**

## At this workshop you will learn:

- 5 factors to consider when deciding when to apply for benefits
- Why you should always check your earnings record for accuracy
- How to coordinate benefits with your spouse
- How to minimize taxes on Social Security benefits
- How to coordinate Social Security with your other sources of retirement income

## Learn the answers to your questions:

- Will Social Security be there for me?
- How much can I expect to receive?
- When should I apply for Social Security?
- How can I maximize my benefits?
- Will Social Security be enough to live on in retirement?

After being told for years that Social Security is "going broke," baby boomers are realizing that it will soon be their turn to collect. But the decisions you make now can have a tremendous impact on the total amount of benefits you stand to receive over your lifetime.

This informative seminar covers the basics of Social Security and reveals strategies for maximizing your benefits.

**Seating is limited. Please call to reserve your space.**

Date: **Saturday Aug 27th**

Time: **10:30 am**

**Tuesday Aug 30th**

**6:30 pm**

Location: Greenwood Village, CO  
Loveland, CO  
Colorado Springs, CO

[\(Click here for map and directions\)](#)

**RESERVE YOUR PLACE BY CALLING 303-694-1600 OR  
REGISTER ONLINE BY [CLICKING HERE.](#)**



Presidential Brokerage, Inc.  
5445 DTC Parkway, Suite 1100  
Greenwood Village, CO 80111  
303-694-1600

[www.presidentialbrokerage.com](http://www.presidentialbrokerage.com)

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